

000060

2018-14

# 2017


2,379,790,218

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2.50

0

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## 1.

	122b	1,996.30	186.97	105.08	1,856,763	[2011]87
	333	246.80	22.66	16.78	236,237	
		<b>2,243.10</b>	<b>209.63</b>	<b>121.86</b>	<b>2,093,000</b>	
	332+333	221.70	18.03	12.12	207,680	[2014]264
	122b	1,996.30	186.97	105.08	1,856,763	
	333+332	468.50	40.69	28.90	443,917	
		<b>2,464.80</b>	<b>227.66</b>	<b>133.98</b>	<b>2,300,680</b>	

## 2

					+	
	122b	2,515.08	75.45	18.51	93.96	2016 67
	333+332	6,451.23	163.45	40.62	204.07	
		<b>8,966.31</b>	<b>238.90</b>	<b>59.13</b>	<b>298.03</b>	

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2017 6 30

			%	%	/			
		1,110	8.2	7.1	90	91.43	78.75	997
		1,330	5.9	4.7	62	78.84	63.09	821
		460	6.2	3.5	40	28.38	15.93	186
		<b>2,900</b>	<b>6.8</b>	<b>5.4</b>	<b>69</b>	<b>198.65</b>	<b>157.76</b>	<b>2005</b>
		550	6.2	4.2	45	34.29	23.24	248
		410	5.0	3.0	34	20.64	12.47	141
		<b>960</b>	<b>5.7</b>	<b>3.7</b>	<b>41</b>	<b>54.94</b>	<b>35.71</b>	<b>389</b>

2

2017 6 30

			%	%		
		56.9	35.0	1.4	19.92	0.80
		12.5	28.3	1.2	3.54	0.15
		<b>69.4</b>	<b>30.2</b>	<b>1.4</b>	<b>20.96</b>	<b>0.95</b>

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2017 12 31

			%	/		
		1,110	1.60	9.6	17.76	106.6
		480	1.00	5.2	4.80	25.0
		<b>1,590</b>	<b>1.42</b>	<b>8.3</b>	<b>22.56</b>	<b>131.5</b>

4

2017 12 31

			%	
		51.5	0.25	1,288
		597.5	0.22	13,145
		265.6	0.24	6,374
		<b>914.6</b>	<b>0.23</b>	<b>21,004</b>

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2017 12 31

•0

**7 Loma Pesada 2017 12 31**

				%	/	/	%				
			86.5	2.0	5.3	0.10	0.6	1.73	4.6	0.09	0.52
			61.1	1.6	6.0	0.10	0.5	0.98	3.7	0.06	0.31
			147.6	1.8	5.5	0.10	0.6	2.66	8.1	0.15	0.89

0.5%

**8 Loma Barbuito 2017 12 31**

				%	/	/	%				
			184.0	0.6	16.3	1.10	1.3	1.10	30.0	2.02	2.39
			184.0	0.6	16.3	1.10	1.3	1.10	30.0	2.02	2.39

0.5%

**9 Cerro Kiosko 2017 12 31**

				%	/	/			
			278.8	0.6	4.7	2.20	1.67	13.1	6.13
			278.8	0.6	4.7	2.20	1.67	13.1	6.13

0.5%

**10 Dona Amanda 2017 12 31**

				%	/	/			
			5461.6	0.37	1.4	0.23	20.208	76.5	12.56
			5461.6	0.37	1.4	0.23	20.208	76.5	12.56

0.5%

**11 2017 12 31**

				%	
			300.0	1.49	4.470
			320.0	1.50	4.800
			620.0	1.50	9.270

1.0%



( 2017 6 19 )

	( )	(%)	(%)	(g/t)	(g/t)	( )	( )	)	( )
	3,671	1.94	2.53	1.14	37.12	71	93	134	4,380
	9,773	2.08	2.72	1.26	41.10	204	266	395	12,913
+	13,443	2.04	2.66	1.22	40.01	275	358	529	17,294
	4,063	2.34	2.96	1.51	49.38	95	120	197	6,450
	141	2.01	1.24	0.86	24.73	3			



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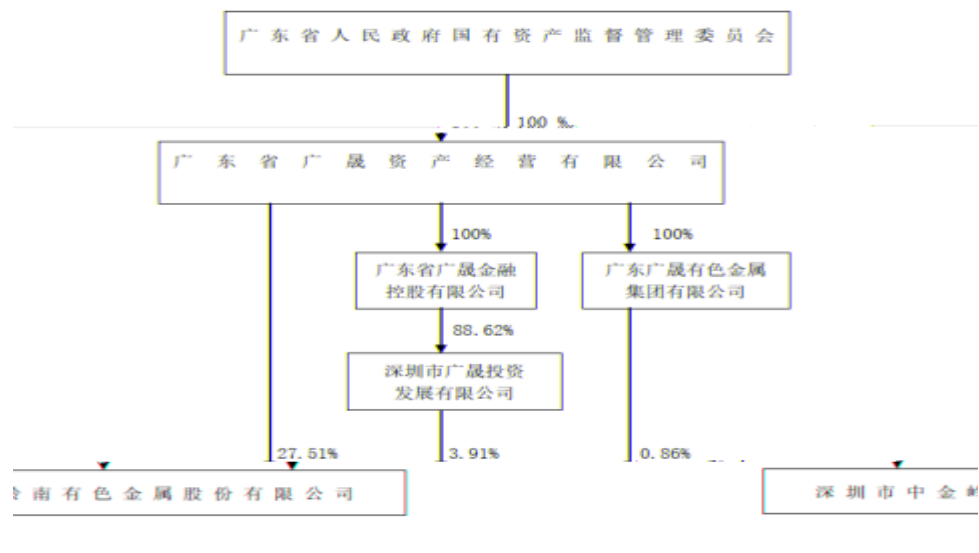
10

	150,067		156,394		0		0
10							
			27.51%	654,593,573	0		95,924,668
			3.91%	93,143,935	0		
2017 510			2.29%	54,495,613	54,495,613		
			2.15%	51,269,843	13,269,746		
			1.67%	39,855,761	0		
			1.24%	29,450,900	0		
			0.92%	22,000,198	0		
			0.92%	21,929,824	21,929,824		
			0.86%	20,435,775	0		

0.70%

3

公司与实际控制人之间的产权及控制关系的方框图



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**2 2018**

2018		30		9.8		20.2
72.5	141	6756		180		25.6
	5	20.6		1.7		45
	1.21	250		950		

**3****4 10%**

	2,938,100,195.12	1,751,576,937.65	40.38%	23.68%	2.83%	12.09%
	4,308,855,362.44	3,118,324,871.42	27.63%	21.49%	10.92%	6.90%
	447,317,002.64	365,748,345.89	18.24%	-3.30%	-5.70%	2.09%



