

[2020]1181

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	SHENZHEN ZHONGJIN LINGNAN NONFEMET CO. LTD.
	000060.SZ
	3,569,685,327
	1984 9 1
	112
	2 303C
	6013 23-26
	914403001922063360

	518040
	0755-82839363
	0755-83474889
	www.nonfemet.com
	dsh@nonfemet.com.cn
	( ) ( )

1 8,000 2,000  
1

	6,400	64.00%
	800	8.00%
	800	8.00%
	2,000	20.00%
	<b>10,000</b>	<b>100.00%</b>

3

1 1996 11  
1996 11 13

1996 145

6,200

1996 12 2

2 1997 1

1996 11 28  
1997 1 2

1996 152

1997 1

1,800

8,000 1997 1 23

		3,360	42.00%
		420	5.25%
		420	5.25%
		<b>4,200</b>	<b>52.50%</b>

		1,800	22.50%
		2,000	25.00%
		1,800	22.50%
		200	2.50%
		<b>8,000</b>	<b>100.00%</b>

**3 1999 1**

[1998]51                      1999 1                      10                      8

8,000

10 8

14,400

**4 1999 4**

1999 4 28

1998

1999

14,400

10

10

28,800

**5 1999**

2000 5 10

1999

1999

28,800

10

2

3

43,200

**6 2001 3**

[2001]21

[2001]90

21,420

49.58%

2001 3

[2001]347

[2001]620

[2001]638

20,160

**7 2005 11**

2005 11

10 2.8

169,704,576 39.28% 262,295,424

60.72%

**8 2005**

2006 3 31 2005 2005

2005 43,200 10

2 1 2005 2005

43,200 10 2 4

19 4 20 43,200

60,480

**9 2006**

2006 6 20 2006

2006 8 21

[2006]64 2006

66,480

**10 2006**

2007 4 30 2006 2006

2006 66,480 10

1 6.8 66,480

73,128

**11 2007**

2008 4 9 2007 2007

2007 73,128 10 4

		3.46			73,128
102,379.2					
	<b>12</b>		<b>2009</b>		
2010	4	16	2009		2009
		2009	102,379.2		10
2.5			0.28		10
3				102,379.2	158,687.76

	<b>13</b>	<b>2011</b>	<b>4</b>		
2011	4	21	2010		2010
		2010	158,687.76		10
	0.2			10	3
			158,687.76		206,294.088

	<b>14</b>	<b>2014</b>			
2014	3	25	2014		
			2015	2	4
[2015]171			2015	3	18
			149,687,058		2014
		221,262.7938	2014		206,294.088
					206,294.088

221,262.7938					
	<b>15</b>	<b>2016</b>			
2016	5	19	2016		
			2017	4	24
[2017]64			2017	7	4
			167,162,280		2016
		237,979.0218	2017		221,262.7938
					221,262.7938
237,979.0218					

16 2018 4

2018 4 26

2017

2017

2017

237,979.0218

10

2.5

10

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237,979.0218

356,968.5327

1

“ ”

2

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2019

2019

123.12

5.18

4.21%

280.58

12.43

4.43%

1,203.35

28.02

2.33%

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2019

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2019 35

2019

244.61

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ISP

ISP

2019 12 31

3,569,685,327

	<b>1,287,446</b>	<b>0.04%</b>
1	-	-
2	1,287,446	0.04%
	<b>3,568,397,881</b>	<b>99.96%</b>
1	3,568,397,881	99.96%
	<b>3,569,685,327</b>	<b>100.00%</b>

2019 12 31

		27.51%	981,890,359	-
		3.91%	139,715,902	-
-	- 2017-510	2.29%	81,743,419	-
		2.26%	80,753,105	-
		1.58%	56,329,964	-
		1.24%	44,176,350	-
		0.92%	32,894,736	-
		0.86%	30,653,662	-
500		0.69%	24,638,517	-

		0.46%	16,447,368	-

2017          2018          2019

2020

2020 4 30

<http://www.cninfo.com.cn>

2020

**1**

	<b>2019</b>	<b>2018</b>	<b>2017</b>
	666,176.28	713,844.36	736,746.04
	2,032,060.16	1,950,633.22	1,886,884.19
	626,715.82	638,942.54	575,044.07
	268,961.41	239,995.18	271,284.72
	895,677.23	878,937.73	846,328.79

	<b>2019</b>	<b>2018</b>	<b>2017</b>
	222,131.71	197,176.91	

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	3,800		
	100 /		
	380,000.00		
	6		
			“ ”
		21,276,274	
	55.99%		
	16,723,720	44.01%	
	16,521,825	43.48%	201,895
			1
		10	
	6		
		201,901	20,190,100
	0.53%		

**1**

2019 12 3  
 2019 12 27 2019  
 2020 7 15

**2**

2020 6 24

2020 1181

380,000

2020 8 7

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2020

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**2**







**2**

**3**

**4**

**1**

2017	2018	2019	
54,952.96		54,308.95	48,929.66
			6.64% 7.70%
8.15%			

**2**

2017	2018	2019	
218,556.16		170,302.48	222,270.99
30.62%	25.56%		30.17%

**2**

-18,114.33	-16,893.38	-12,359.37
-1.81%	-1.64%	-1.13%



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7

1

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85%

2

8

AA+

1

2

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1

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1

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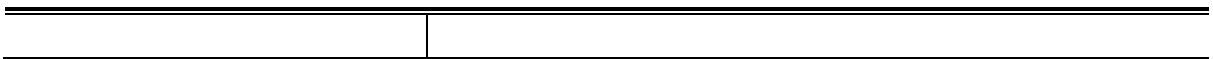
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(本页无正文，为《中信建投证券股份有限公司关于深圳市中金岭南有色金属股份有限公司公开发行可转换公司债券之上市保荐书》之签字盖章页)

项目协办人 方纯江

方纯江

保荐代表人: 龙敏

龙敏

龚建伟

龚建伟

保荐机构法定代表人: 王常青

王常青

中信建投证券股份有限公司



2020年8月13日